

**POMPANO BEACH POLICE & FIREFIGHTERS' RETIREMENT SYSTEM  
EDUCATIONAL SYMPOSIUM**

*Tru by Hilton 200 N. Ocean Blvd. Pompano Beach, FL 33062*

*May 7th - May 8th, 2026*

**Thursday, May 7th - Traditional Asset Managers + Hedge Funds**

**Welcome Session - Introduction & Outlook** 9:00AM - 9:30AM  
Mariner Institutional 1Q26 Portfolio Review Dan Johnson / Jeff Swanson

**Fixed Income - Interest Rate and Economic Landscape** 9:30AM - 10:30PM  
Insight Core Fixed Income Louis D'Anella (Panel), Scott Mountain  
Yousif Core+ Fixed Income Jim Kelts (Panel)  
Radcliffe Ultra Short Duration Matt Phalen (Panel)  
Serenitas Credit Gamma/Dynamic Alpha Fi David Weeks (Panel)

Break 10:30AM - 10:4

**U.S. Large Cap Equity - Economy, Earnings and Valuations** 10:45AM to 11:45AM  
Eagle Large Cap Value Bill Lynch (Panel)  
Silvant Large Cap Growth Marc Schneidau (Panel), TBD  
Waycross Large Cap Core Evan Ferreby (Panel), Kathleen MacGilvray

**U.S. Small Cap Equity - Opportunities, Sector and Stock Selection Strategies** 11:45AM to 12:30PM  
Reinhart Small Cap Core Will Collins (Panel)  
Pullen Small Cap Core Tyler Pullen (Panel)

Lunch 12:30PM - 1:30PM

**International Active Equity - Currency, Geopolitics, Economies and Earnings** 1:30PM - 2:30PM  
Lazard International Value Michael Powers (Panel), Frank Sposato, Ben Y  
Renaissance International Growth Michael Streitmarter (Panel)

**Hedge Funds - Diversification Benefits - how does it work?** 2:30PM - 3:15PM  
Ironwood Hedge FOF Benjamin Zack (Panel)

Wrap Up Comments (Mariner) and Trustee Q&A 3:15PM-3:30PM

Wrap and Break 3:30PM - 5:00PM

**Friday, May 8th - Alternative Asset Managers**

**Private Credit - Market Environment and Sourcing Investments** 9:00AM - 10:00AM  
Churchill Senior Private Credit Laura Stolfi (Panel), Greg Gosch  
Entrust Maritime Credit Bryan Schneider(Panel),Michelle Riffelmacher  
Pennant Park Private Credit Terrence Clerkin (Panel), Brian Kendall

Break 10:00AM - 10:15A

**Private Equity - Unique Opportunities** 10:15AM - 11:00AM  
Taurus Fund of Funds Eric Wilcomes (Panel), Kevin Campbell, Mark  
Capital Dynamics Specialty Andrew Bernstein (Panel), Alex Hahn, Steve To

**Real Estate - Institutional Real Estate Changing Dynamics** 11:00AM-12:00PM  
Cohen & Steers Public Infrastructure Evan Serton (Panel), Brian Casey  
Cohen & Steers Tactical Real Real Estate Fund TBD  
TerraCap US Multi-Family Nick Vician (Panel)

Lunch 12:00PM - 1:00PM

**Private Markets Review**

Mariner Institutional Current Allocations & Outlook Dan Johnson 1:00PM-1:30PM  
Mariner Institutional Pacing Strategy Dan Johnson 1:30PM-2:00PM

**Board of Trustees** 2:00PM-3:30PM

Mariner Institutional Dan Johnson / Jeff Swanson  
Business Meeting Board of Trustees