

# POMPAÑO BEACH POLICE & FIREFIGHTERS' RETIREMENT SYSTEM

## EDUCATIONAL SYMPOSIUM

*Home 2 Suites / Tru by Hilton 200 N. Ocean Blvd. Pompano Beach, FL 33062*  
*April 30 - May 2, 2025*

### Wednesday, April 30th - Arrival

Gather at the Home 2 Suites/Tru Hotel to Depart for Dinner	5:30PM - 6:00PM
Dinner Meeting - <i>Those firms presenting on Thursday are encouraged to attend the Wednesday dinner</i>	6:00PM

### Thursday, May 1st - Traditional Asset Managers + Hedge Funds

Group Session / Participating Manager	Style / Assignment	Participant(s)	Time
Breakfast			6:00AM to 9:00AM
<b>Welcome Session - Introduction &amp; Outlook</b>			<b>9:00AM - 9:30AM</b>
Southeastern	Investment Consultant	Jeffrey Swanson / Ademir Zeco	
<b>Fixed Income - Rate volatility and the opportunity set</b>			<b>9:30AM - 10:45PM</b>
Insight	Core Fixed Income	Louis D'Anella (Panel), Scott Mountain, Austin Perez	
Yousif	Core+ Fixed Income	Jim Kelts (Panel)	
Serenitas	Credit Gamma/Dynamic Alpha Funds	David Weeks (Panel), Tom Capobianco	
Break			10:45AM - 11:00AM
<b>Domestic Active Equity - The case for active management</b>			<b>11:00AM to 12:30PM</b>
Eagle	Large Cap Value	Michael Stillitano (Panel), Bill Lynch	
Silvant	Large Cap Growth	Brandi Allen (Panel), Marc Schneidau, Tim Otterman	
Allspring	SMID Growth	Ozo Jaculewicz (Panel), John Carr	
Waycross	Large Cap Core	Evan Ferreby (Panel), Kathleen MacGilvray	
Lunch			12:30PM - 1:30PM
<b>International Active Equity - King USD and international returns</b>			<b>1:30PM - 2:45PM</b>
Lazard	International Value	Michael Powers (Panel), Frank Sposato	
Renaissance	International Growth	Michael Streitmarter (Panel)	
<b>Hedge Funds - Steady as she goes</b>			<b>2:45PM - 3:30PM</b>
Ironwood	Hedge FOF	Bejamin Zack (Panel)	
Wrap and Break			3:30PM - 5:00PM
Networking on Pier 6 Rooftop Pavillion and Transport to Restaurant			5:00PM - 6:30PM
Dinner Meeting - Those firms presenting on Friday are encouraged to attend the Thursday dinner			6:45 PM

### Friday, May 2 - Alternative Asset Managers

Group Session / Participating Manager	Style / Assignment	Participant(s)	Time
Breakfast			6:00AM to 9:00AM
<b>Private Credit - Changing the risks and opportunities</b>			<b>9:00AM - 10:30AM</b>
Nuveen/Churchill	Senior Private Credit	Kevin Meyer (Panel), Greg Gosch, Lisa George, Andrew Passero	
Entrust Global/Blue Ocean	Maritime Credit	Bryan Schneider(Panel), Randy Kinder, Michelle Riffelmacher	
Pennant Park	Private Credit	Terence Clerkin (Panel), Pete Mitchell	
Break			10:30AM - 10:45AM
<b>Private Equity - New considerations for 2025 and beyond</b>			<b>10:45AM - 12:00PM</b>
Taurus Private Markets	Private Equity FOF	Kevin Campbell (Panel), Eric Wilcomes, Janna Hamilton, Mark Eisner	
Capital Dynamics	Private Equity Specialty	Andrew Bernstein (Panel), Alex Hahn, Steve Toyota	
Lunch			12:00PM - 1:00PM
<b>Real Estate - Have we turned the corner</b>			<b>1:00PM - 2:15PM</b>
Cohen & Steers	Public Infrastructure	Evan Serton (Panel), Brian Casey	
Invesco	Core US Real Estate	Laler Decosta (Panel)	
TerraCap	Opportunity US Real Estate	Steve Hagenbuckle (Panel); Nicholas Vician	
<b>Thinking outside the box</b>			
Southeastern	Tale of two pensions	Jeffrey Swanson	<b>2:15PM - 3:30PM</b>
	Differentiated managers & strategies	Ademir Zeco	
Break			3:30 - 3:45PM
<b>Board of Trustees</b>			<b>3:45PM - 5:00PM</b>
Southeastern Advisory Wrap Up / Comments		Jeffrey Swanson	
Business Meeting		Board of Trustees	

- The Symposium is for education only, no business of the Board will be conducted other than the Board's scheduled Business Meeting.
- Asset managers are not to bring product presentations or any hard copy materials.

- The Board is seeking each session to be a conversation, not a presentation.
- Asset managers are asked to attend only their own presentation session.
- Only one presenter per firm for each panel discussion. Casual business attire.