

*POMPANO BEACH POLICE & FIREFIGHTERS'
RETIREMENT SYSTEM*

50 NE 26TH Avenue ● Suite 302 ● Pompano Beach, FL 33062 ● PHONE (954) 782-4161 ● FAX (954) 782-5784

**ANSWERS TO QUESTIONS RECEIVED REGARDING
THE RFP FOR INVESTMENT CONSULTING SERVICES**

Q. What if my firm's insurance coverage and limits of liability differ from the RFP requirements?

A. Please feel free to submit your response detailing your current insurance limits.

Q. Does the Board's staff oversee the portfolio?

A. No

Q. What is the biggest investment-related issue the Board is currently facing?

A. No one issue stands out. Certainly inflation; achieving target investment assumption in a volatile market, etc.

Q. How many manager searches have been conducted each year, over the last 3 years?

A. 2019 = 0; 2020 = 3; 2021 = 2; 2022 YTD = 0.

Q. Is your current consultant being invited to rebid?

A. Yes

Q. Is the scope outlined in the RFP consistent with the current consultant's contract?

A. Yes

Q. Can you provide the current consultant's fee?

A. We prefer not to in order to keep everyone on a level playing field.

Q. Can you provide additional information on the educational symposium; including: What is the investment consultant's expected role/duties with regard to the event? Who are the attendees and sponsors of the event? Can you provide an agenda from a previous event?

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- **A. The Investment Consultant's role is to assist with scheduling the investment managers into time slots and then attend and participate in the discussion. The Investment Consultant also delivers their quarterly performance presentation during the Symposium. The consultant also attends the networking and dinner events.**
- **The sponsors are our investment managers who pay a voluntary sponsorship amount which funds the hotel venue, rooms and food.**
- **The attendees are our Trustees, and our Plan members who want to join us. As a public entity, we are also open to the public; however, we generally don't have members of the public attending.**
- **I attached our agenda from this year's Symposium.**

**Pompano Beach Police & Firefighters' Retirement System
Educational Symposium
Agenda
April 28-30, 2022**

Location: Fort Lauderdale Marriott Pompano Beach Resort and Spa

Thursday April 28, 2022

Presenting Firm	Style	Presenter Name	Time
Strategist		Lisa Shalett - Morgan Stanley	10:30 - 11:30AM
Graystone Consulting	Performance Review	Scott Owens & Andy McIlvaine	11:30 - 12:15PM
Lunch			12:15 - 12:45PM
Insight	Fixed Income	Scott Mountain and David Bowser	12:45 - 1:30PM
Incore	Fixed Income	Ian Hendry and Jim Kelts	1:30 - 2:15PM
Blackrock	Global L/S Credit	Sean McLain	2:15 - 3:00PM
Blackstone	Liquid FOHF	Michael Cambias and Jonathan Schneider	3:00 - 3:45PM
Cohen & Steers	Infrastructure	Brian Casey and Evan Serton	3:45 - 4:30PM
Ironwood	Fund of Hedge Funds	Jonathan Gans	4:30 - 5:15PM
Networking			5:15 - 6:30PM
Dinner Meeting			7:00PM

Friday April 29, 2022

Presenting Firm	Style	Presenter Name	Time
Blackstone	Private Equity	Michael Cambias	9:00 - 9:45AM
Goldman Sachs	Private Equity	Victoria Turner and Thom Spoto	9:45 - 10:30AM
Neuberger Berman	Private Equity	Jaques Clough	10:30 - 11:15AM
Sands	Large Cap Growth	Kevin Murphy	11:15 - 11:50PM
Working Lunch - Quarterly Board Meeting			11:50 - 1:00PM
Manager Roundtable			1:00 - 2:00PM
Invesco	Core Private Real Estate	Alex Dodge and Laler Decosta	2:00 - 2:45PM
Break			2:45 - 3:00PM
Blackrock	Large Cap Value	Steven Farkas	3:00 - 3:35PM
Sawgrass	Large Cap Growth	Brian Monroe, Martin LaPrade and Marc Davis	3:35 - 4:10PM
Allspring (formerly Wells)	Small/Mid Cap Growth	Dann Smith and Ozo Jaculewicz	4:10 - 4:45PM
Networking			4:45 - 6:30PM
Dinner Meeting			7:00PM

Saturday April 30, 2022

Presenting Firm	Style	Presenter Name	Time
Nuance	Mid Cap Value	Paul Gillespie	9:00 - 9:35AM
Renaissance	International Growth	Michael Streitmarter and Andrew Temming	9:35 - 10:10AM
Lazard	International Value	Frank Sposato, Michael Powers, Steven Keeler	10:10 - 10:45AM
Martin Currie	Emerging Markets	Stephen Votto and Susan Gim	10:45 - 11:20AM